



# Reach-scale bankfull channel types can exist independently of catchment hydrology

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Received 24 June 2019; Revised 31 March 2020; Accepted 1 April 2020

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# ESPL

Earth Surface Processes and Landforms

**ABSTRACT:** Reach-scale morphological channel classifications are underpinned by the theory that each channel type is related to an assemblage of reach- and catchment-scale hydrologic, topographic, and sediment supply drivers. However, the relative importance of each driver on reach morphology is unclear, as is the possibility that different driver assemblages yield the same reach morphology. Reach-scale classifications have never needed to be predicated on hydrology, yet hydrology controls discharge and thus sediment transport capacity. The scientific question is: do two or more regions with quantifiable differences in hydrologic setting end up with different reach-scale channel types, or do channel types transcend hydrologic setting because hydrologic setting is not a dominant control at the reach scale? This study answered this question by isolating hydrologic metrics as potential dominant controls of channel type. Three steps were applied in a large test basin with diverse hydrologic settings (Sacramento River, California) to: (1) create a reach-scale channel classification based on local site surveys, (2) categorize sites by flood magnitude, dimensionless flood magnitude, and annual hydrologic regime type, and (3) statistically analyze two hydrogeomorphic linkages. Statistical tests assessed the spatial distribution of channel types and the dependence of channel type morphological attributes by hydrologic setting. Results yielded 10 channel types. Nearly all types existed across all hydrologic settings, which is perhaps a surprising development for hydrogeomorphology. Downstream hydraulic geometry relationships were statistically significant. In addition, cobble-dominated uniform streams showed a consistent inverse relationship between slope and dimensionless flood magnitude, an indication of dynamic equilibrium between transport capacity and sediment supply. However, most morphological attributes showed no sorting by hydrologic setting. This study suggests that median hydraulic geometry relations persist across basins and within channel types, but hydrologic influence on geomorphic variability is likely due to local influences rather than catchment-scale drivers. © 2020 John Wiley & Sons, Ltd.

**KEYWORDS:** channel-reach morphology; multivariate classification; hydrogeomorphic; hydraulic geometry; basin hydrology

## Introduction

### The importance of reach-scale morphological classification

Classification of reach-scale morphology is fundamental for integrated river basin management to organize understanding of river forms, process dynamics, and physical habitat along the river network (Gurnell et al., 2016; Kondolf et al., 2016). Numerous river restoration and management protocols leverage reach-scale classifications in a variety of settings throughout the world (Brierley and Fryirs, 2000; Schmitt et al., 2007; Paustian, 2010; Poff et al., 2010; Kondolf et al., 2016). In particular, reach-scale morphology and associated processes are indicative of specific hydraulic conditions (Lane et al., 2018a) that can control biogeochemical and ecological functioning for aquatic species (Dahm et al., 1998; Moir and Pasternack, 2010). Here, we use the term reach-scale morphology to describe streams with similar valley, cross-sectional, planform, longitudinal bedform, and sediment characteristics at scales of 10 to 20 channel widths,

or more simply, streams comprised of similar morphological units in similar valley settings (Frissell et al., 1986; Wyrick and Pasternack, 2014).

Reach-scale classifications seek to organize complex morphologies and processes occurring across a landscape. Although classifications have been conducted for a variety of purposes (see Kondolf et al., 2016, for a review), reach-scale morphology represents a mesoscale in which smaller geomorphic units are integrated and larger channel segment and basin processes must be represented by a given smaller form (Frissell et al., 1986). Reach-scale classifications can focus on measured channel attributes and capture sub-reach scale morphological features and hydraulic conditions, such as pool formation by flow-convergence routing or secondary flow dynamics (Thompson, 1986; MacWilliams et al., 2006). Other classifications apply a simplified process domain concept focusing on a metric of erosive force across scales and attempt to correlate reach-scale morphology with reach-, segment-, or basin-scale processes using remotely-sensed channel slope, valley confinement, and drainage area (Montgomery, 1999; Church, 2002; Flores et al., 2006; Wohl, 2010; Polvi et al., 2011).

Classifications are static representations of dynamic systems driven by hydrologic and geomorphic processes influencing reach-scale morphology across multiple scales (Lane, 1995). Although reach-scale morphology (e.g. step-pool, riffle-pool) may remain stable through time, sub-reach scale characteristics exist within an erosional or depositional cycle and are subject to both gradual and nearly instantaneous complex changes (Schumm, 1977). Even within the same reach, entrainment of a given sediment clast can occur under flow conditions ranging from well below flood stage to the rarest flood events (Shields, 1936; Miller et al., 1977). Because entrainment may occur over a range of hydrologic disturbance magnitudes, a relationship may develop between these disturbances and a classified morphology. Given two reaches with similar basin-scale geomorphic settings and sediment size distributions, do differences in reach-scale morphology and channel attributes exist in streams with different patterns or magnitudes of hydrologic disturbance? Alternatively, do two streams exhibit differences in sediment characteristics and morphology because of differences in hydrologic disturbance?

## The untested influence of hydrology on reach-scale morphology

While reach-scale morphology is thought to be driven by catchment hydrology, sediment delivery, and topography, the relative influence of these controls is often unclear. Attempts to relate reach-scale morphology to local hydrology and streamflow patterns stem from established fundamental downstream relationships between discharge magnitude and channel hydraulic geometry (Leopold and Maddock, 1953; Richards, 1977). Bankfull discharge has been combined with slope to represent both hydrologic and landscape influences on transport capacity when defining channel planform (Leopold and Wolman, 1957). Leopold and Wolman (1957) noted the related nature of channel cross-section geometry, planform, longitudinal form, and sediment characteristics. A reach-scale classification aims to encapsulate all of these dimensions of form, which clearly infers inclusion of a discharge metric in classification methodologies.

Hydrologic variables such as channel forming flow, flood magnitude, and contributing area are fundamental to many process domain classifications and analyses (Church, 2002; Flores et al., 2006; Polvi et al., 2011). These classifications have better predictive power when a hydrologic-based metric representative of transport capacity is included (Flores et al., 2006), as compared to previous slope-based classifications established by Grant et al. (1990) and Montgomery and Buffington (1997). However, the use of discharge-slope thresholds to define river pattern has been challenged, and evidence suggests that channel geometry, planform, and reach-scale morphology are more closely related to sediment supply and grain size characteristics (Carson, 1984; Harvey, 1991; Friend, 1993; Church, 2006; Pfeiffer et al., 2017). It is not surprising that both hydrology and sediment supply are controls on reach-scale morphology, but to what degree is unclear. If transport capacity is indeed the primary driver of channel form, channel types should reflect the hydrologic setting in which a reach exists.

Hydrologic setting is defined here as the reach-scale hydrologic conditions represented by the following metrics: flood magnitude, dimensionless flood magnitude, or annual hydrologic regime. We define the annual hydrologic regime as the characteristic patterns of streamflow (e.g. magnitude, frequency, duration, rate of change, and timing) at any location over a year (Poff et al., 1997). To simplify these patterns,

hydrologic regimes are often classified into groups of sites with similar streamflow patterns (Yang et al., 2002; Beechie et al., 2006; Thanapakpawin et al., 2007; Bard et al., 2015; Lane et al., 2017a).

In contrast with the literature linking channel metrics to local discharge or transport capacity metrics, no studies have demonstrated a link between channel metrics and annual hydrologic regimes within a region. Pfeiffer and Finnegan (2018) note that continental differences in the mobilization of gravel-bed stream sediments, fundamental to the formation of bedforms, occur first due to sediment supply and second due to differences in hydrologic regime. Whether these findings result in distinct reach-scale morphologies is unknown. In a more dichotomous comparison of hydrologic differences in channel form, arid and humid landscapes exhibit differences in channel attributes and sensitivity to hydrologic disturbances (Graf, 1988; Reid and Laronne, 1995; Tooth, 2000). At a regional scale, it is unclear whether differences in flow timing, duration, or volume associated with hydrologic disturbances of a snowmelt-dominated regime would yield different reach-scale channel types than disturbances governed by a rain-dominated regime. For example, a rain-dominated system may be subject to flashier high flow events while a snowmelt system may exhibit longer duration flood events. Therefore, it is worth investigating if channel type differences, which exist in regions with extreme differences in hydrologic disturbance, also exist within regions with smaller differences in hydrologic disturbance.

Despite some support in the literature for dominant hydrologic setting control on reach-scale morphology, complexity in local channel type formation complicates these relationships. Bedrock, large wood, vegetation, and bioengineered structures can influence reach-scale morphology by forcing the occurrence of certain morphological units (Bisson et al., 1996; Montgomery et al., 1996; Buffington et al., 2002; Fryirs and Brierley, 2012; Wohl, 2013). If a reach is continually subjected to these biological and geological influences, the hydrologic setting is less likely to determine reach-scale morphology. Whether or not hydrologic setting exerts dominant control over local processes is unclear.

In addition to complexity exerted by local geomorphic influences, there is ample evidence that similar morphologies can exist across a range of arid to humid hydrologic settings (Montgomery and Buffington, 1997; Makaske, 2001; Chin and Wohl, 2005; Sutfin et al., 2014). An argument for limited hydrologic control on reach-scale morphology may be inferred from Hack (1960), who postulated that rivers have many mutually adjustable variables operating via many mechanisms of fluvial adjustment. A shift or difference in hydrologic setting may simply be adjusted away by something else, such as topographic controls or biological influences, without necessitating a shift or difference in channel type. Alternatively, reach-scale morphology could be explained by the minimum energy principle. In this case, a difference in hydrologic setting may not change the fundamental need for a particular reach-scale morphology to be present in order to satisfy a number of documented extremal conditions such as minimum hydraulic dimension variance, minimum energy dissipation rate, minimum stream power, or maximum friction factor (Langbein and Leopold, 1964; Chang, 1979; Yang et al., 1981; Davies and Sutherland, 1983; Huang et al., 2004).

To provide more complete understanding of reach-scale morphological controls, we explicitly investigate the relationship between hydrologic setting and reach-scale morphology within a river basin through an array of statistical methods. In particular, we aim to answer the following open scientific question: is hydrologic setting a dominant control on reach-scale

morphology, or is morphology largely independent of hydrologic setting because other topographic and local characteristics exert stronger controls? The experimental design for addressing this question is next (Section 2), followed by specific methodologies in Sections 4–6.

## Experimental Design

In this study, we quantitatively investigated the relationship between reach-scale morphology and hydrologic setting using several statistical methods. Geomorphic metrics representing reach-scale morphology include common field-measured channel attributes (e.g. bankfull depth) and categorically classified morphologies (e.g. pool-riffle), henceforth called channel types. Both reach-scale channel attributes and channel types were determined from field surveys. Hydrologic setting is quantified as the specific value of one of three hydrologic metrics: flood magnitude, dimensionless flood magnitude, or gauge-extrapolated annual hydrologic regime (represented by a classification system derived in Lane et al. [2017a, 2018a]). Annual hydrologic regime type is already a set of discrete identifiers, whereas flood magnitude metrics are continuous variables that first need to be binned into categories to make all three metrics comparable.

The three categorized hydrologic metrics were analyzed in conjunction with reach-scale morphology to answer two specific hydrogeomorphic questions: (1) do reach-scale channel types exist independently of hydrologic setting, and (2) do reach-scale channel attributes of a given channel type show statistical differences between hydrologic settings? Statistical bootstrapping and non-parametric Kruskal–Wallis tests were used to quantitatively assess the hydrologic–geomorphic relationships for questions (1) and (2), respectively. Given categorized hydrologic metrics and reach-scale channel types, a channel type occurring across all hydrologic metric categories indicates no hydrologic setting control on channel type occurrence (Figure 1-a1). A channel type occurring in a single hydrologic metric category indicates hydrologic setting control (Figure 1-a2). In terms of field-measured channel attributes, no significant difference between hydrologic metric categories indicates no hydrologic setting control on the channel attribute (Figure 1-b1). A significant difference between hydrologic metric categories indicates hydrologic setting control on the channel attribute (Figure 1-b2). The experimental design is conceptualized in Figure 1, the test basin is presented in Section 3 and the specific methodologies related to reach-scale morphology, reach-scale hydrologic setting, and statistical testing of hydrogeomorphic relationships are explained in Sections 4, 5, and 6, respectively.

## Test basin

The Sacramento River basin is the second largest river by volume draining to the Pacific Ocean in the continental United States, making it suitably large and hydrogeomorphically diverse to serve as the testbed for this study (Palmer, 2012). The basin covers approximately 70 000 km<sup>2</sup>, predominantly within California with the northernmost headwaters extending into Oregon (Figure 2). The Sacramento River basin is comparable to the Yodo (Japan), Kizilirmak (Turkey), and Seine (France) rivers, and estimated to be one of the largest 200 rivers draining directly to an ocean (Milliman and Syvitski, 1992). The basin is geologically complex with multiple physiographic provinces including the Coastal range to

the west, the southern Cascade Range, the Sierra Nevada, the volcanic uplands of the Modoc Plateau, and the basin and range province in north-eastern California. The Sacramento River flows roughly north to south through the Central Valley of California and combines with the San Joaquin River to form the Sacramento–San Joaquin River Delta, which ultimately drains into the Pacific Ocean through the San Francisco Bay.

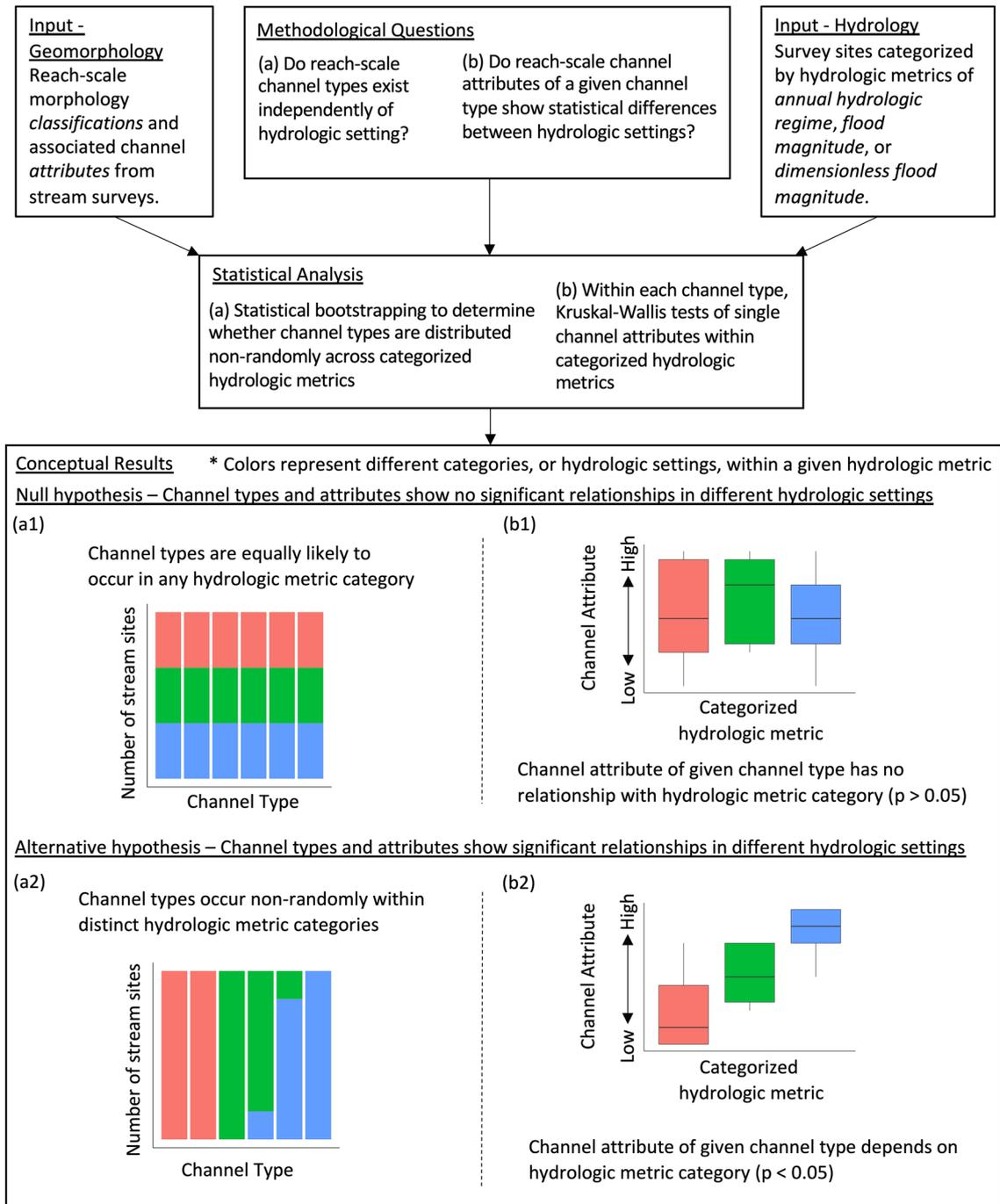
The Sacramento River basin exhibits order-of-magnitude differences in mean annual precipitation, with approximately 28 cm in the north-eastern high plateau and basin and range settings to over 275 cm in the northern Sierra Nevada (PRISM Climate Group, 2007). The basin is subjected to a Mediterranean climate with cool, wet winters and warm, dry summers. The seasonality and inter-annual variability of storm events plays a large role in the spatiotemporal distribution of flow regimes across the state, while topographic and geologic variabilities add further complexity. Within the basin, portions of the Coastal Range and Sierra Nevada can be subjected to similar major winter storm events, but differences in elevation and topographic orientation drive strong differences in annual hydrologic regime (Lane et al., 2017a).

In addition to the complex physiographic and climatic conditions across the basin, streams within the Sacramento River basin have been subjected to a plethora of human-induced hydrogeomorphic alterations over the past 200 years. Perhaps the most well documented and glaring human-induced fluvial changes were due to hydraulic mining within the basin, of which the impacts are ongoing (Gilbert, 1917; James, 1991; White et al., 2010). Hydrologically, at least 435 dams are in the basin, which will impact the hydrogeomorphology of the streams locally, at the very least, and in some cases have lingering impacts to the entire basin (Kondolf, 1997; Singer, 2007). Heavy agricultural and urban development dominates the Central Valley, and other land-use practices include but are not limited to logging, gravel pit mining, and animal grazing (Mount, 1995). All of these changes are important to keep in mind when examining hydrogeomorphic relationships throughout the basin and are addressed in more detail in Section 4.1 in relation to sites analyzed in this study.

## Classification of reach-scale morphology

Our quantitative investigation of hydrogeomorphic relationships requires defining measurable geomorphic metrics representing reach-scale morphology. This section presents methods used both to estimate commonly used reach-scale geomorphic attributes and to derive a novel channel type classification.

A multivariate data-driven statistical approach to reach-scale classification was used in this study to avoid preconceived channel type descriptions and is similar to other statistical classifications (e.g. Sutfin et al. (2014) or Kasprak et al. (2016)). Twelve geomorphic attributes were considered for the reach-scale classification. Nine geomorphic attributes were calculated from field surveys: water surface slope ( $s$ ), bankfull depth ( $d$ ), bankfull width ( $w$ ), bankfull width-to-depth ratio ( $w/d$ ), coefficient of variation of bankfull depth ( $CV_d$ ), coefficient of variation of bankfull width ( $CV_w$ ), median grain size ( $D_{50}$ ), 84th percentile grain size ( $D_{84}$ ), and channel roughness ( $d/D_{50}$ ). Three additional geomorphic attributes were estimated using geographic information system (GIS) techniques: hydrologic contributing area ( $A_c$ ), sinuosity ( $k$ ), valley confinement distance ( $C_v$ ).



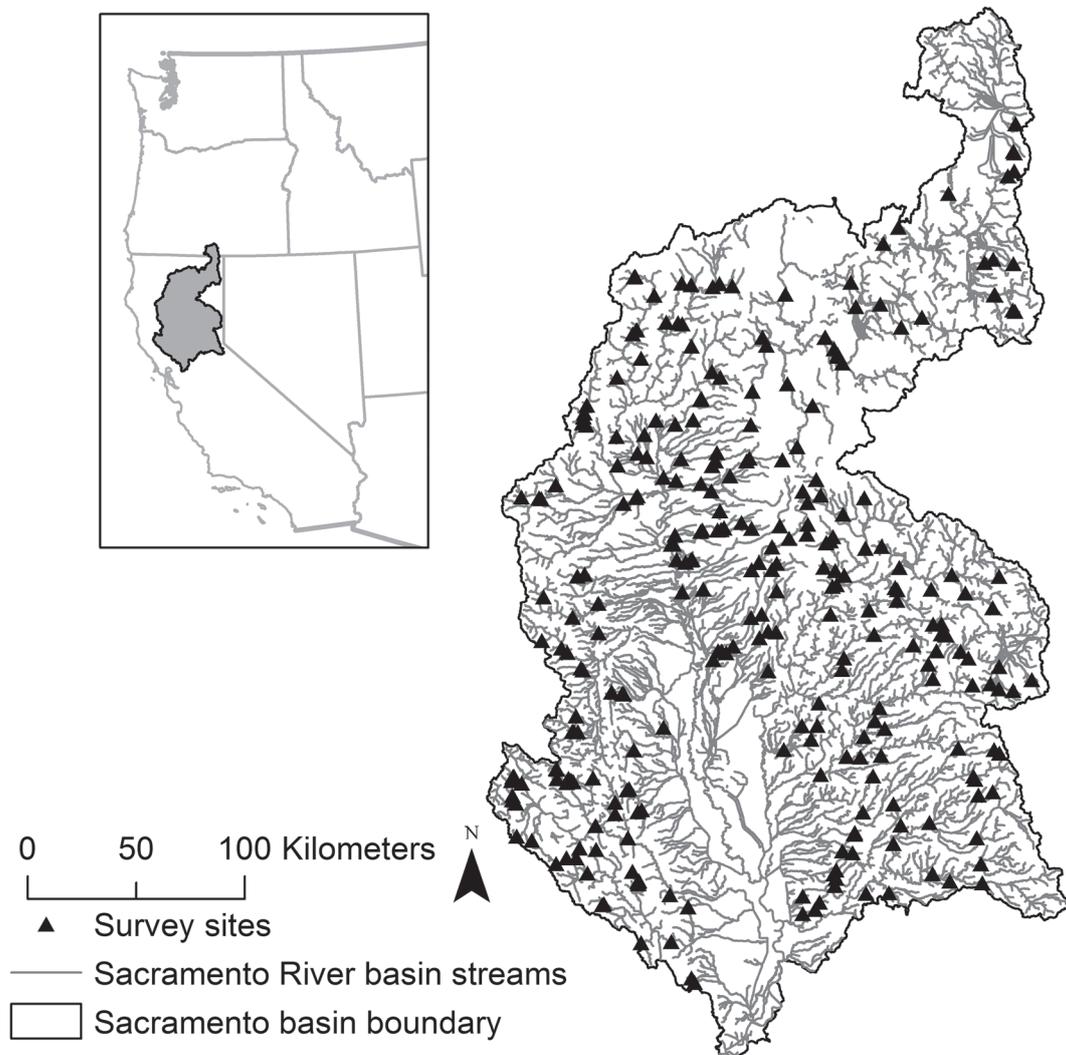
**Figure 1.** Conceptual diagram representing the experimental design used in this study. In the results box, graphics (a1) and (b1) illustrate the possible outcome in which hydrologic setting has no explanatory power to differentiate among any channel types or any channel attributes. In graphics (a2) and (b2), hydrologic setting is envisioned to have dominant explanatory power over channel types. [Colour figure can be viewed at [wileyonlinelibrary.com](http://wileyonlinelibrary.com)]

## Site selection

A stratified statistical sampling design selected a reasonable number of representative sites to characterize variability in fluvial geomorphic settings across the landscape. Out of ~119 000 possible 200-m reaches basin-wide, a total of 288 wadeable stream reaches were selected for surveying with 139 and 149 surveyed by the University of California Davis (UCD) and by the California State Water Resources Board's Surface Water Ambient Monitoring Program (SWAMP), respectively (Figure 2). Because the study focused on wadeable streams of second-order or larger Strahler-order, over 90% of survey sites were on second- to fourth-order streams (Strahler, 1957). In addition, over 90% of sites were located in one of the six

mountainous Level III ecoregions that make up the basin (Omernik, 1987). Survey sites were selected to avoid confluence influences with median distances of 431 m and 43 bankfull channel widths away from the nearest confluence.

A geospatial analysis selected specific survey locations using an ESRI ArcGIS 10.4 (ESRI, 2016). Contributing area was calculated based on the United States Geological Survey (USGS) 10-m National Elevation Dataset (NED) and streamlines defined by the National Hydrography Dataset (NHD) version 2 (Gesch et al., 2002; McKay et al., 2012). Slope was estimated from the 10-m digital elevation model (DEM) as the change in elevation along the reach divided by the reach length. Because desktop estimates of slope are susceptible to error, especially for short stream segments (Neeson et al., 2008), slope was



**Figure 2.** Map of the Sacramento River basin showing 288 stream survey locations among second order and larger streams.

re-calculated from survey measurements for use in subsequent geomorphic statistical analysis. GIS desktop slope computation was not used in the geomorphic classification and only aided site selection.

Field survey site locations were determined using an equal effort stratified random sampling scheme based on GIS-desktop-computed slope and contributing area values, as documented in Lane et al. (2017b). Slope categories, based on Rosgen (1994) as a classification comparison, were defined as  $< 0.1\%$ ,  $0.1\text{--}2\%$ ,  $2\text{--}4\%$ ,  $4\text{--}10\%$ , and  $> 10\%$ . Contributing area categories differed based on physiographic province (i.e. Pacific Border or Cascade–Sierra Nevada) due to the assumption that differences in climate, topography, and lithology would drive differences in transport capacity under similar contributing area settings (Lane et al., 2017b). Pacific Border area categories were  $< 50$ ,  $50\text{--}5000$ , and  $> 5000\text{ km}^2$ , while Cascade–Sierra Nevada sites were  $< 300$ ,  $300\text{--}9000$ , and  $> 9000\text{ km}^2$ . The slope–area sampling protocol was designed to capture variability in transport capacity. Since some slope–area bins were expected to be more prevalent on the landscape than others (e.g. streams of a given Strahler order are approximately twice as common as streams of one higher order), an equal number of reaches was surveyed in each bin to ensure that all channel settings, including rare channel types, are represented in the classification.

In relation to anthropogenic impacts within the basin, 88% of the sites surveyed in this study are classified as free flowing

ivers (Grill et al., 2019), although impacts to low order streams may not always be appropriately represented in this number (Grill et al., 2019). The numerous stream reaches in the basin with large upstream storage dams that have been documented to substantially alter hydrology were not the focus of this study (Singer, 2007). The land use of survey sites can be summarized as 70% forest and woodland, 13% developed and other human use, 10% shrub and herb vegetation, 5% agricultural and developed vegetation, and 3% desert and semi-desert (USGS, 2016). Of the developed sites, 76% exist within open space while the remaining 24% exist in low or medium development (USGS, 2016). Sites that showed clear evidence of human engineering along the survey length were not included in this analysis. As the majority of these sites exist within mountainous, forested sites, we expect that mining, logging, or grazing would impose the most relevant hydrogeomorphic changes to these sites. However, there has been ample time (e.g. decades) and sufficient flooding for Hack's (1960) 'quick' natural geomorphic adjustments to such anthropogenic impacts. In addition, sediment yields within the basin have fallen considerably since the peak of hydraulic mining (Wright and Schoellhamer, 2004). This means that if an overarching hydrologic setting control on channel type exists, it should be able to readjust such mountain-setting anthropogenic dynamics and be clearly apparent in the data. Selecting sites with a stratified sampling approach ideally normalizes the anthropogenic impacts across all sites.

## Site data acquisition and processing before classification

Field surveys were completed by UCD survey teams in summers of 2015 through 2017. Survey methodologies were based on SWAMP protocols to enable comparability between datasets (Ode, 2007). At each site, average bankfull width was estimated to determine the reach survey length. Survey lengths were 150 or 250 m for streams with average wetted widths less than or greater than 10 m, respectively, as is required in the SWAMP protocol. This produced stream reaches with a median length of 18.8 channel widths. Eleven equally spaced cross-sectional transects along the reach were surveyed using rod and level techniques. Bankfull depth was defined using geomorphic and vegetative indices as defined by Ode (2007) for SWAMP protocols, including slope breaks, change from annual to perennial vegetation, and changes in sediment size. Bankfull depth and water depth were recorded at the thalweg. A Wolman pebble count was conducted at each transect (Wolman, 1954), and a longitudinal survey was conducted along the thalweg at each cross-section.

Mean values of bankfull width, depth, and bankfull width-to-depth ratio were calculated as the mean of all survey transect measurements. In addition, 50th and 84th percentile grain sizes were calculated over the entirety of each reach. If the channel was split within the survey length, bankfull depth was calculated as the mean of each split channel at a given transect and bankfull width was calculated as the sum of each split channel width. Width-to-depth of split channels at a transect was calculated as the average width-to-depth of each individual channel. Reach slope was calculated from the best-fit regression line of surveyed water surface elevations along the thalweg. The roughness parameter was calculated as the ratio of bankfull depth to median grain size. Within-reach coefficients of variation of bankfull width and bankfull depth were calculated as the ratio of standard deviation to mean attribute values across the surveyed transects. Here, coefficients of variation of width and depth are referred to as topographic variability attributes (TVAs), which can exhibit considerable importance in identifying distinct channel types (Lane et al., 2017b).

A GIS was also used to estimate certain channel and valley attributes used in statistical analysis: contributing area, sinuosity and valley confinement. The same values of contributing area used in site selection were used in site classification (see Section 4.1). Sinuosity has been used as a defining metric in previous classifications (Rosgen, 1994) and was calculated as the ratio of channel thalweg length to distance between upstream and downstream vertices. Stream channels were digitized based upon aerial imagery, digital USGS topographic maps, and NHD layers for 1000 m. Because sinuosity is sensitive to the scale at which it is calculated (Snow, 1989), 1000 m sinuosity was used to represent the channel reach length at approximately 100 times the bankfull width, which would capture channel meandering at sites with both small and large channels.

Valley confinement and setting play both qualitative and quantitative roles in the majority of previous channel classification methodologies due to the influence of distinct valley setting processes in the creation of characteristic forms (Rosgen, 1994; Brierley and Fryirs, 2000; Beechie and Imaki, 2014; Fryirs et al., 2016; O'Brien et al., 2019). Here, valley widths were delineated using a methodology similar to previous literature (Gilbert et al., 2016; O'Brien et al., 2019). For the purposes of this study, 25% slope was chosen as a threshold between valley bottom and valley wall capturing a medial

value between clay and sand dominated hill footslopes (Carson, 1972). The 10-m DEM was converted to a slope raster to create valley bottom polygons of less than 25% slope. Cross-sections of 5000 m, a distance great enough to decipher between small upland and large lowland valleys, were reduced in length so that the cross-sections spanned the local channel-bounding valley bottom polygon. Four cross-sections per 200-m of stream length were averaged to calculate a single valley confinement distance that was subsequently used in the geomorphic classification. Confined, partly-confined, and unconfined valley nomenclature of channel type valley setting was defined by a logarithmic scale of  $\leq 100$  m,  $> 100$  and  $\leq 1000$  m, and  $> 1000$  m, respectively.

## Multivariate statistical channel archetyping

Our multivariate statistical reach-scale classification used a similar method as Lane et al. (2017b) and followed five general steps: (1) data preparation, (2) informative analysis of multivariate distances and variance between survey sites, (3) classification of sites, (4) classification validation, and (5) quantification of channel types. The R language was used for all analysis (R Core Team, 2017). Data preparation consisted of rescaling reach-scale attributes from zero to one and removing highly correlated attributes based on Pearson correlation (correlations  $> 0.7$  or  $< -0.7$ ). Methods and results for step (2) are presented in Supporting Information (Figures S3, S4) since they are less directly relevant to answering the specific research question addressed herein.

Site classification was conducted using Ward's algorithm (Ward's hierarchical clustering; WHC) (Ward, 1963; Murtagh and Legendre, 2014a, 2014b) and complemented with heuristic refinement. The WHC utilized the 'hclust' function with the 'Ward.D2' (stats package) and the 'NbClust' function to assess the suggested number of hierarchical clusters using the graphical Hubert and Arabie index (NbClust package) (Hubert and Arabie, 1985; Murtagh and Legendre, 2014a). The WHC minimizes within-cluster variance and maximizes between-cluster variance. The variance between sites was based on Euclidean distances. Here, heuristic refinement is based on expert opinion and refers to an iterative process of examining site photographs and interpreting geomorphic context of each site and its defining channel type. This process assesses whether statistical branches are indeed representative of differences in reach-scale form or are the result of multivariate distances between sites that may accumulate but are not representative of obvious form characteristics in comparison with other channel types. The goal of heuristic refinement was not to make large adjustments to the purely statistical classification, but to ensure that it was capturing real-world differences.

The validation step used the 'rpart' package to calculate classification tree performance in correctly binning channel types and assessing cross-validation accuracy (De'ath and Fabricius, 2000; Therneau and Atkinson, 2018). Classification trees represent a diagnostic tool and interpretable technique to understand the stability of the multivariate clustering. Cross-validation accuracy is a measure of the model to generalize to unseen data. Finally, pair-wise significant differences between channel types were quantified using Dunn Tests with the 'dunn\_test' function (rstatix package) (Kassambara, 2019).

Steps (3)–(5) were iteratively repeated. A combination of reach-scale attributes was used as input to the final three steps. For example, in the first iteration, only reach-scale attributes that were not highly correlated were considered. If the input attributes led to low classification tree cross-validation

performance or a low number of pair-wise significant differences between channel types, a different combination of input attributes was tested. Ultimately, the combination that produced the highest cross-validation percentage was retained for the final classification.

## Hydrologic Metric Categorization Methods to Assess Hydrogeomorphic Questions

This section describes categorization of the three hydrologic metrics considered in this study as alternative representations of hydrologic setting.

### Flood magnitude

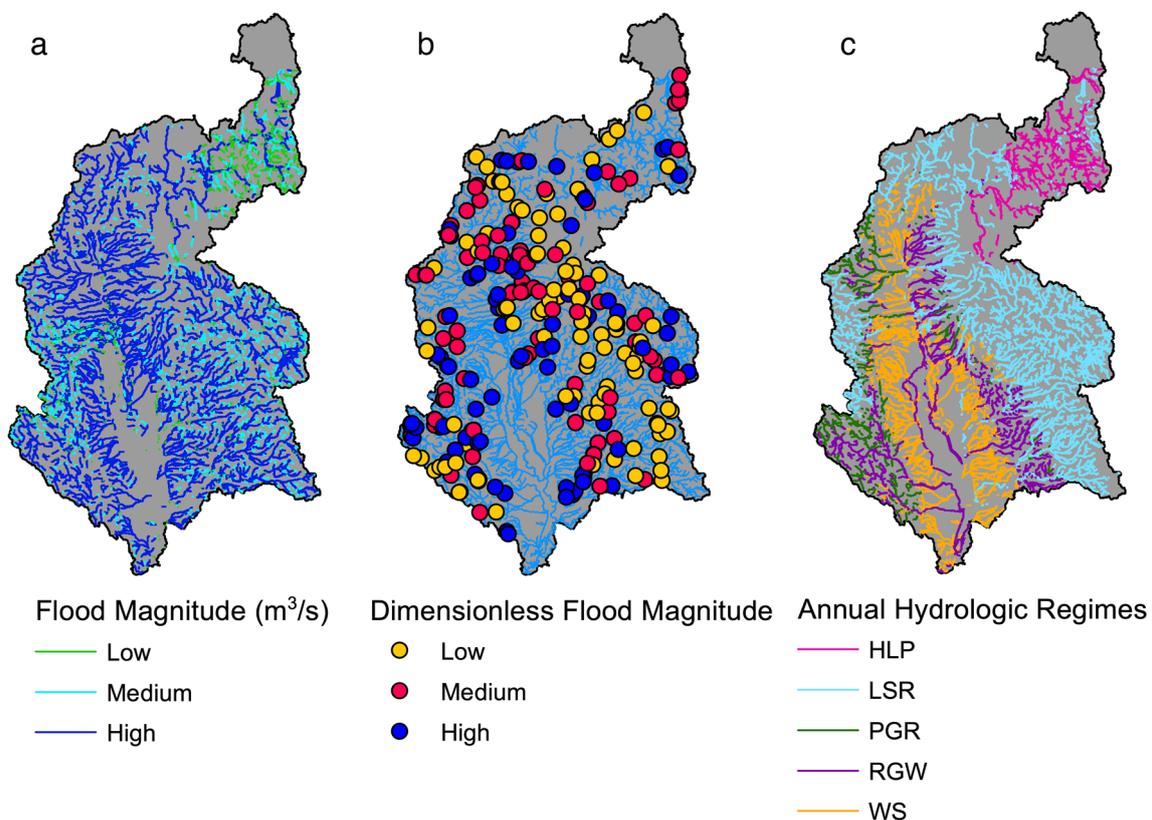
Flood peak magnitude was used to assess the strength and capability of hydrologic disturbance to carve a river of any specific type. Theoretically, small floods should not be able to create the same channel types as large floods. Sacramento River basin flood magnitudes were collected from a previous USGS flood-frequency analysis of gauges with a minimum of 30 years of unregulated flow (Parrett et al., 2011). Only gauges located along streamlines described by the hydrologic classification of five annual hydrologic regimes were used for a total of 84 locations with USGS flood-frequency estimates. Statistically significant contributing area-discharge regressions were generated for each of the annual hydrologic regimes based on gauge records (see Supporting Information Figure S2, Table S3). Flood magnitudes of 2-, 5-, 10-, 25-, and 50-year recurrence intervals were calculated from the regressions at each of the channel survey sites. A proportional flood magnitude metric of the ratio of  $Q_{50\text{-year}}$  to  $Q_{2\text{-year}}$  was also investigated.

Ultimately, 10-year recurrence interval floods were considered here because, under this condition, statistically significant results presented in this study were most consistently maximized. Use of the results that maximized statistically significant returns would provide the strongest indication of hydrologic setting influence on reach-scale morphology. The 10-year recurrence interval has physical importance because California has experienced an approximately decadal flood recurrence interval over its measured and longer anecdotally recorded history (Guinn, 1890; Dettinger, 2016). Such a consistent disturbance regime would be expected to influence channel type if hydrologic setting is indeed a dominant control.

Site-specific flood magnitudes were linearly binned into terciles (< 33%, 33–66%, > 66%), to represent low, medium, and high flood magnitudes, respectively (Figure 3a). In addition, a decile linear binning was done to equal the number of channel types. Tercile categories are more appropriate for determining statistical significance between low and high flood magnitudes while decile categories are more appropriate for determining whether channel types exist in significantly few flood magnitude categories.

### Dimensionless flood magnitude

Because a given flood magnitude is expected to have different impacts in channels of varying geometry and grain size, flood magnitude was scaled by geomorphic attributes to ascertain a dimensionless relative disturbance value. Dimensionless flood magnitudes were calculated by non-dimensionalizing discharges calculated in the flood magnitude analysis by median grain size ( $D_{50}$ ) and bankfull width ( $w$ ). Dimensionless discharge was previously defined by Parker (1979) and Pitlick and Cress (2002) (Eqn 1).



**Figure 3.** Hydrologic settings binned by stream length for (a) flood magnitude (adapted from Parrett et al., 2011), (b) by site for dimensionless flood magnitude, and (c) by stream length for annual hydrologic regime (derived from Lane et al., 2018b). [Colour figure can be viewed at [wileyonlinelibrary.com](http://wileyonlinelibrary.com)]

$$\tilde{Q} = Q / \left( \sqrt{RgD_{50} * D_{50}^2} \right) \tag{1}$$

Here *R* is the submerged specific gravity of sediment assumed to be 1.65 and *g* is the acceleration due to gravity. The equation was adapted for this study to account for channel dimensions (bankfull width, *w*) in addition to *D*<sub>50</sub> with the interest of understanding the relative magnitude of a defining flood in relation to channel dimensions and roughness elements (Eqn 2).

$$\tilde{Q} = Q / \left( \sqrt{RgD_{50} * w^2} \right) \tag{2}$$

Similar to dimensional flood magnitudes, sites were grouped into low, medium, or high dimensionless flood magnitude using terciles (Figure 3b), and split into 10 quantile categories.

### Annual hydrologic regime

A previously established hydrologic stream classification within California defines key characteristics of the dominant annual flood hydrograph related to timing, magnitude, duration, frequency, and rate of change characteristics at a given location (Lane et al., 2018b). Lane et al. (2018b) classified stream gauges in California based on a variety of hydrologic indices (e.g. mean annual flow, date of minimum/maximum flow, small/large flood frequency, etc.) and extrapolated those attributes using topographic, geologic, and climatic conditions to define annual hydrologic regimes to ungauged streams (Lane et al., 2017a). Annual hydrologic regime types were directly attributed to reach-scale survey sites in this study using the NHD stream network.

Five annual hydrologic regimes were represented by the 288 surveyed channel reach locations included High elevation and Low Precipitation (HLP) (*n* = 25), Low-volume Snowmelt and Rain (LSR) (*n* = 120), Perennial Groundwater and Rain (PGR) (*n* = 54), Rain and seasonal Groundwater (RGW) (*n* = 51), and Winter Storms (WS) (*n* = 38) (Table 1, Figure 3c). Differences captured by these annual hydrologic regimes may theoretically result in differences in channel form. For example, HLP streams may be subjected to lower specific water yields than PGR streams, which may result in transport of relatively smaller grain sizes. The WS streams may exhibit differences in flashiness compared to LSR streams which could result in differences in the duration of sediment transport. Finally, rainfall events in RGW and PGR streams may alter channel form differently based on differences in groundwater contributions and runoff and erosion characteristics of corresponding catchments.

### Methods to Assess Dominant Hydrologic Influence on Reach-scale Morphology

Prior to statistical analysis of hydrologic setting influence on channel type, multivariate outliers within each channel type were removed. Multivariate outliers suggest forms that differ from the median tendencies of a multivariate cluster, making them least representative of a given channel type and less indicative of relationships between that channel type and hydrologic setting. Mahalanobis distances were used to determine multivariate outliers based on the 'mvoutlier' package (Filzmoser et al., 2005; Filzmoser and Gschwandtner, 2012) with the chi-squared quantile specified as 97.5% and a proportion of observations used in calculation of the minimum covariance determinant of 0.75.

**Table 1.** Description of annual hydrologic regimes within the Sacramento River basin (adapted from Lane et al., 2017a, 2018b)

Class	Hydrologic classification	Hydrologic characteristics	Physical and climatic catchment controls
HLP (25 sites)	High elevation, low precipitation	<ul style="list-style-type: none"> <li>Upland streams with low discharge, but a distinct snowmelt pulse</li> </ul>	<ul style="list-style-type: none"> <li>Catchments predominantly located on the Modoc Plateau</li> <li>High elevations and dominated by volcanic rock and high organic content soils</li> <li>Mid-elevation catchments with limited contributing areas and low winter temperatures</li> </ul>
LSR (120 sites)	Low-volume snowmelt and rain	<ul style="list-style-type: none"> <li>Transition between snowmelt and high-volume snowmelt and rain</li> <li>Bimodal with distinct spring snowmelt pulse and winter rain peaks</li> </ul>	<ul style="list-style-type: none"> <li>Low elevation catchments with low riparian soils clay content or underlain by residual sedimentary rock materials</li> </ul>
PGR (54 sites)	Perennial groundwater and rain	<ul style="list-style-type: none"> <li>Characteristics of winter storms (predictable winter rain events) and groundwater (low seasonality), but generally stable flows</li> </ul>	<ul style="list-style-type: none"> <li>Low elevation catchments with limited winter precipitation often associated with igneous and metamorphic rock materials</li> <li>Coastal catchments with small aquifers driving short residence times</li> </ul>
RGW (51 sites)	Rain and seasonal groundwater	<ul style="list-style-type: none"> <li>Bimodal hydrograph driven by predictable winter rains and supplemented at other times by groundwater</li> </ul>	<ul style="list-style-type: none"> <li>Low elevation catchments with substantial winter precipitation</li> </ul>
WS (38 sites)	Winter storms	<ul style="list-style-type: none"> <li>Predictable large fall and winter rainfall with January peak flows</li> </ul>	

To address the hydrogeomorphic questions posed in this study, the geomorphic classification was statistically evaluated with respect to each of the three hydrologic metrics using the same statistical tests. The dominance of hydrologic setting on channel type occurrence (i.e. question (1)) was assessed using non-parametric statistical bootstrapping to understand how channel types are distributed across settings relative to equal-probability random occurrence. The dominance of hydrologic setting on reach-scale channel attributes (i.e. question (2)) was assessed using a non-parametric Kruskal–Wallis test for each channel attribute in each channel type to test for differences between hydrologic settings. All statistical tests are summarized in Table 2.

Statistical bootstrapping indicates whether a channel type is more or less likely to occur within a given hydrologic setting relative to equal-probability random occurrence. Bootstrapping was conducted by randomly assigning a hydrologic setting to each of the outlier-filtered sites within each channel type. This was repeated 1000 times to obtain robust statistical expectations of the uniqueness between hydrologic setting and channel type. Two different tests were considered.

First, for each channel type, the percent of sites occurring in each hydrologic metric category was compared between real and bootstrapped datasets (Table 2; test B1). If the number of sites in a category (observed results) is indistinguishable from random (bootstrapped results), there is no indication of dominant control on channel type. For a hydrologic setting to dominantly control channel type, we propose that > 70% of hydrologic metric categories across all channel types would deviate from a random number of sites ( $p < 0.05$ ).

The second test compared the number of hydrologic metric categories occurring in a channel type with bootstrapped results (Table 2; test B2). Results are deemed significant if the occurrence probability of the observed number of hydrologic metric categories in a channel type is less than 5% when compared to bootstrapping results. For hydrologic setting to dominantly control channel type, we propose that > 70% of channel types should deviate from the random number of hydrologic metric categories occurring within a channel type.

Kruskal–Wallis tests were conducted to investigate hydrologic influence on reach-scale channel attributes (Table 2; test KW1). The tests were conducted within each channel type between every possible hydrologic setting for two sets of variables: gross dimensional attributes and feature attributes. Slope, bankfull depth, bankfull width, and width-to-depth ratio constitute gross dimensional attributes, which the literature expects to have tight linkages with hydrologic setting. Coefficient of variation in bankfull depth, coefficient of variation in

bankfull width, sinuosity,  $D_{50}$ , and  $D_{84}$  are termed feature attributes because the literature has either not significantly investigated their reach-scale linkages with hydrology or they are considered as secondary adjustable fluvial variables. The 'kruskal.test' function (stats package) was used to calculate significance levels. For channel types that only occurred in one hydrologic setting, this analysis was not possible. Therefore, the analysis generated 81 tests for each of the hydrologic metrics (i.e. nine reach-scale attributes tested in nine channel types). To more simply represent all Kruskal–Wallis tests, the results are presented as a binary plot of statistical significance for each channel attribute in each channel type as seen in the conceptual example of Figure 4. The occurrence of multiple significant returns for a given channel attribute across channel types would indicate that hydrologic setting consistently leads to differences in that channel attribute. We propose that an attribute should show significant differences in > 70% of channel types at the 95% confidence level for hydrologic setting to be deemed a dominant control on that attribute. Further investigation into the meaning of significant returns was conducted for channel attributes that showed significance across multiple channel types.

## Results

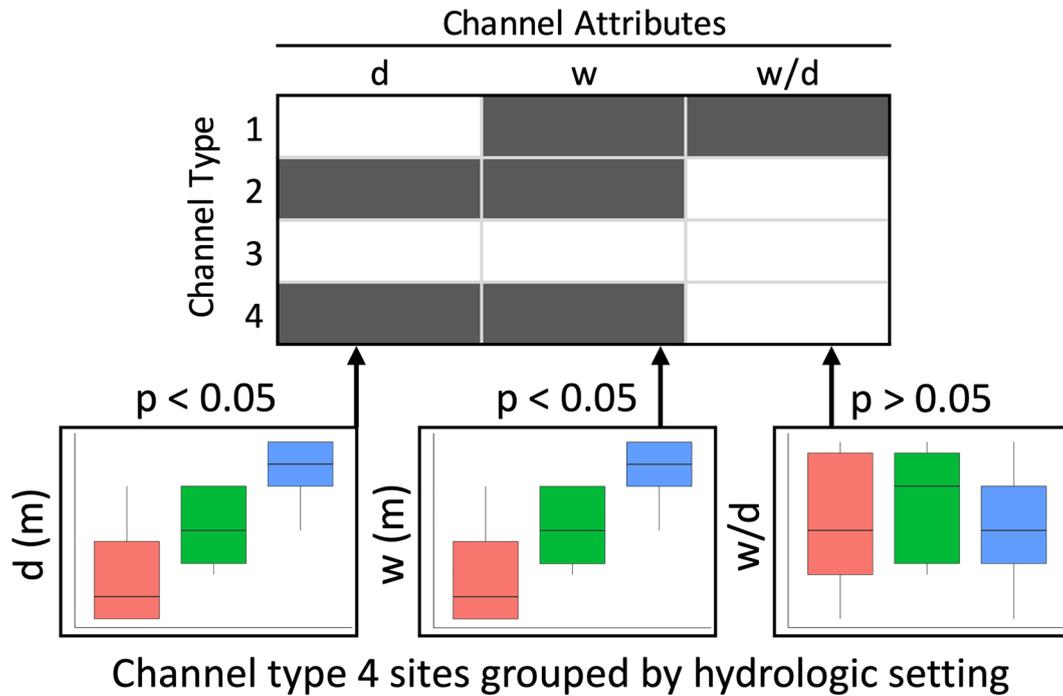
In the following section we discuss the following key results: (1) the Sacramento River basin exhibits 10 distinct channel types, (2) flood magnitude can explain aspects of channel geometry, but not channel type, (3) dimensionless flood magnitude explains the influence of transport capacity in uniform streams, and (4) reach-scale morphology is independent from annual hydrologic regime.

### Ten channel types described by reach-scale morphological classification

Ten channel types, made up of between four and 45 sites (site data is summarized and compiled by site in Supporting Information Tables S1, S5), were identified using WHC with heuristic refinement and tested for geomorphic significance and performance with a classification tree analysis (Figures 5a,b, 6). The compilation of 'NbClust' metrics suggests three Ward's clusters as the optimal number of groupings driven by strong breaks in sediment size and valley confinement. As three groups was insufficient to describe the variability of reach-scale morphology within the basin, secondary

**Table 2.** Statistical tests used to determine if hydrologic setting is a dominant control on reach-scale morphology

Statistical tests	Type of statistical test	Significance meaning (< 5% probability of occurrence)	Test abbreviation
<i>Reach-scale channel type tests</i>			
Number of sites in a hydrologic setting (Figure 1, Test a)	Bootstrapping of terciles	The channel type occurs at a higher proportion in a single hydrologic setting than randomly expected	B1
Number of hydrologic settings in a channel type (Figure 1, Test a)	Bootstrapping of deciles	The channel type occurs in a lower number of hydrologic settings than randomly expected	B2
<i>Reach-scale geomorphic attribute test</i>			
Within channel type differences in attributes (Figure 1, Test b)	Kruskal–Wallis	A given attribute of the channel type displays significant differences between hydrologic settings	KW1



**Figure 4.** A conceptual example of how individual Kruskal–Wallis tests between hydrologic settings are represented in a compact binary plot for each attribute in each channel type. Box-and-whisker plots are shown for channel type 4 only. A gray box in the binary plot represents a significant difference between hydrologic settings for a given attribute ( $p < 0.05$ ), while a white box represents an absence of a significant difference. [Colour figure can be viewed at [wileyonlinelibrary.com](http://wileyonlinelibrary.com)]

indications by Hubert and Arabie values at 10 and 13 groups were the focus of heuristic refinement. The final 10 channel types were the result of a heuristic dissolution and aggregation of the WHC dendrogram including the combination of splits in clusters 3 and 7, which outperformed combination with channel types 1 and 10, respectively, under classification tree cross-validation. Physical similarity between combined clusters was confirmed based on analysis of site photography. The classification tree produced a 10-fold cross-validated classification rate of 75%. Further statistical analysis addressing the ‘Accuracy of reach-scale channel types’ can be found in the Supporting Information. A thorough discussion of the classification in comparison to the Lane et al. (2017b) (Supporting Information Table S4), Montgomery and Buffington (1997), and Rosgen (1994, 1996) classifications can also be found in the Supporting Information.

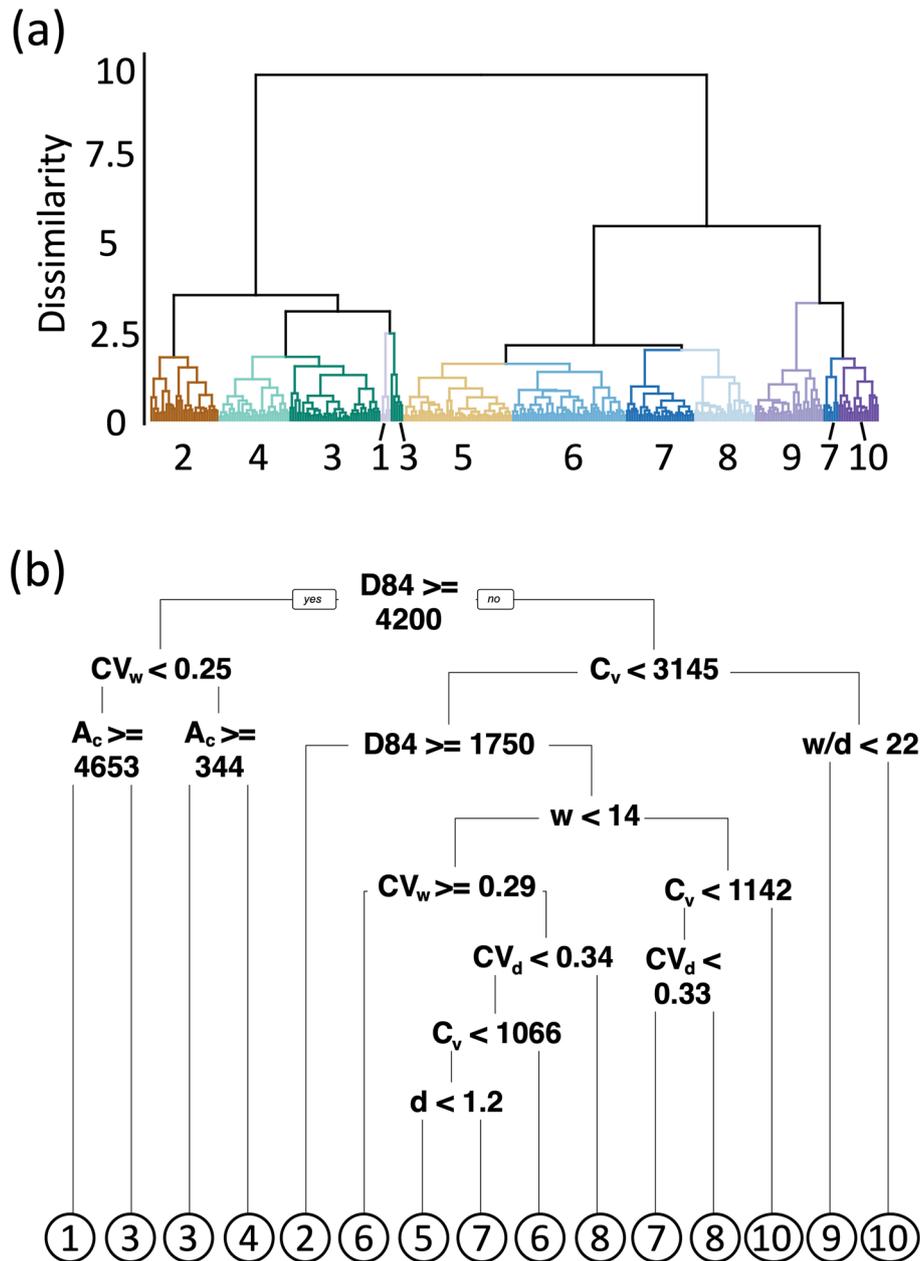
Channel types presented here showed significant differences in every channel attribute used in the geomorphic classification identified by pairwise differences ( $p < 0.05$ ; Figure 7). Because sediment size and valley confinement play an important role in clustering, the classification is broadly numerically organized from large to small clast size (Figure 7). Channel types were also generally organized by confinement based on the median valley confinement value of each channel type (Figure 7). While there was not a high log–log inverse correlation between sediment size and confinement using individual site data ( $R^2 = 0.27$ ,  $p < 0.01$ ; Supporting Information Figure S1), there is an inverse relationship between sediment size and valley confinement for median values of channel types 2–10 ( $R^2 = 0.65$ ,  $p < 0.01$ ; median channel type attributes are summarized in Supporting Information Table S2). Figures depicting these relationships can be found in the Supporting Information. The unconfined valley, boulder-bedrock, bed undulating channel type (channel type 1) exists as a more unique setting within the basin and is discussed later.

Given the relationship between confinement and sediment size, the classification generally progresses from confined, mountainous upland streams with large sediment sizes to

unconfined, lowland streams and rivers with small sediment. A notable exception is the unconfined valley, boulder-bedrock, bed undulating channel type, which fits within the conceptual framework of large to small sediment size rivers, but the sites exist in predominantly unconfined valleys. This lack of confinement indicates colluvial and mass movement processes are unlikely in these settings. Therefore, the large sediment clasts and unique Modoc Plateau volcanic terrain at these locations are either transported from upstream or non-fluvial legacy deposits of the underlying volcanic terrain (Hauer and Pulg, 2018). The uniqueness of this channel type likely means that hydrologic metrics presented later have less influence.

### Flood magnitude can explain aspects of channel geometry, but not channel type

Statistical bootstrapping of flood magnitude settings showed the most significant returns, but below the 70% threshold (Figure 8a,b). It should be noted that unlike the conceptual examples of bar plots given in graphics a1 and a2 of Figure 1, columns are not of the same height in Figure 8 due to unequal sampling of the channel types. However, the same tests can be applied. For test B1, 18.5% of tercile flood magnitude settings were significant (splits for low, medium, and high flood magnitude defined at 64 and 194  $m^3/s$ ) ( $p < 0.05$ ; Figure 8a). For test B2, which used decile flood magnitude settings (splits defined at 20.9, 34.9, 56.2, 92.8, 122.7, 152.1, 238.6, 373.9, and 592.7  $m^3/s$ ), the number of hydrologic settings was significant for 40% of channel types ( $p < 0.05$ ; Figure 8b). Both results indicate that certain channel types exhibit basin scale flood magnitude–morphology relationships, but similarities in reach-scale morphology appear predominantly governed by other factors. Therefore, flood magnitude does not appear to be a dominant control on form between channel types but is rather only correlated to certain forms based on where a specific channel type is found in the drainage network.



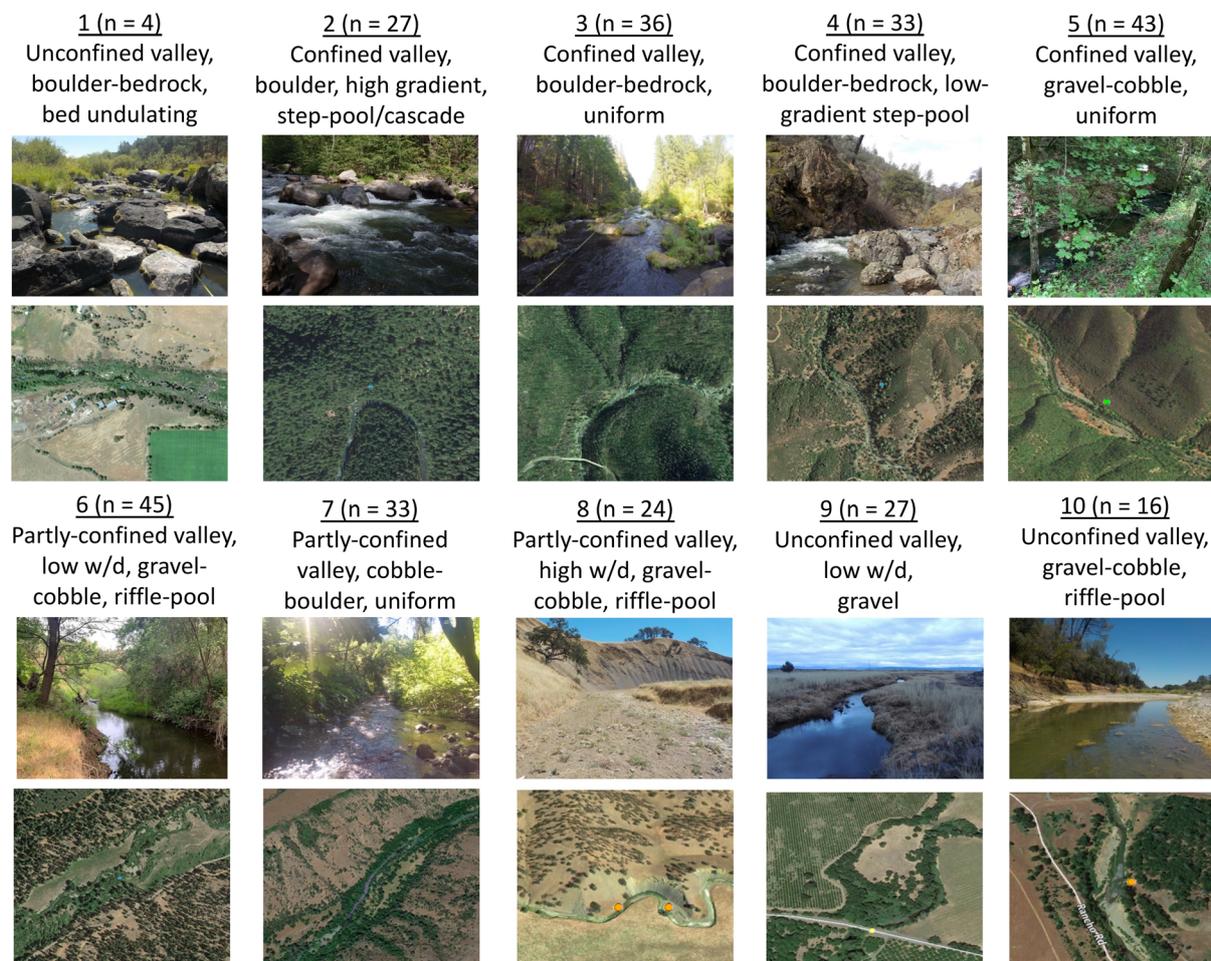
**Figure 5.** Results from (a) hierarchical clustering by Ward's algorithm analyses and (b) classification tree analysis. ( $A_c$  is contributing area,  $s$  is surveyed slope,  $d$  is bankfull depth,  $w$  is bankfull width,  $w/d$  is bankfull width-to-depth ratio,  $CV_d$  is coefficient of variation in bankfull depth,  $CV_w$  is coefficient of variation in bankfull width,  $D_{84}$  is sediment size at the 84th percentile, and  $C_v$  is valley confinement; dashed lines only an aid to indicate which attribute is associated with which vector.) [Colour figure can be viewed at [wileyonlinelibrary.com](http://wileyonlinelibrary.com)]

While flood magnitude does not capture differences between channel types, it does explain differences in channel geometry within multiple channel types (test KW1). Significant differences in gross geometry attributes exist across channel types (Figure 8c). Bankfull width shows significant differences between flood magnitude settings in 67% of channel types ( $p < 0.05$ ), which nearly exceeds the proposed significant threshold. Because flood magnitude was calculated from contributing area-discharge regressions, the significant differences associated with bankfull width are linked to well-established downstream hydraulic geometry relationships. Positive relationships between bankfull width and flood magnitude exist for several step-pool, uniform, and riffle-pool channel types as well as the channel type that qualitatively includes anastomosed channels (channel type 9). When combined, all basin sites demonstrate a clear relationship between bankfull width and flood magnitude ( $R^2 = 0.56$ ,  $p <$

$0.01$ ), and these relationships hold true within individual channel types as well.

### Dimensionless flood magnitude best represents transport capacity, but not channel type occurrence

Statistical bootstrapping results suggest that dimensionless flood magnitude does not control channel type presence (Figure 9a,b). Under test B1, the number of hydrologic setting occurrences was significant in 17% of bins (low, medium, and high dimensionless flood magnitude split at 0.83 and 2.41) ( $p < 0.05$ ; Figure 9a). For test B2, 30% of channel types displayed a significant number of 10-bin hydrologic settings (splits defined at dimensionless flood magnitudes of 0.27, 0.48, 0.76, 1.06, 1.40, 1.83, 2.61, 4.56, and 9.40) ( $p < 0.05$ ; Figure 9b). Both results are well below the suggested



**Figure 6.** The 10 channel types for the Sacramento River basin determined by multivariate statistical analysis with heuristic refinement. [Colour figure can be viewed at [wileyonlinelibrary.com](http://wileyonlinelibrary.com)]

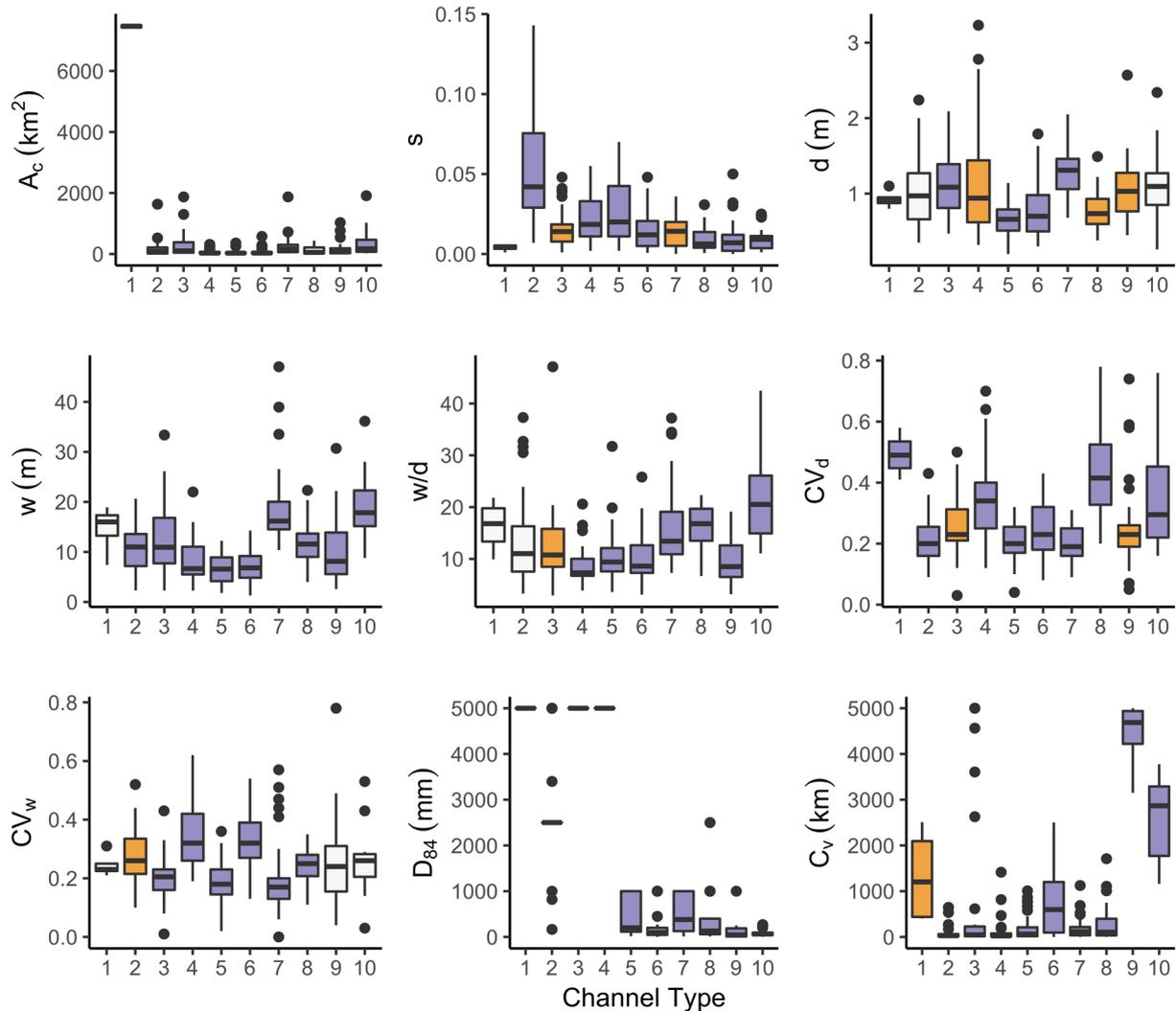
70% threshold and are likely the result of spurious correlation between channel attributes and channel type. That is, streams with relatively small and large sediment sizes exhibit high and low dimensionless flood magnitude values, respectively. Therefore, dimensionless flood magnitude appears to be a poor indicator of reach-scale morphology overall.

While the majority of significant values were associated with feature attributes, dimensionless flood magnitude settings showed significant differences in slope, a gross dimensional attribute (test KW1; Figure 9c). In four channel types including cascade/step-pool (channel type 2), cobble uniform streams (channel types 5 and 7), and high bankfull width-to-depth ratio riffle-pool (channel type 8), slope was found to be significantly lower in sites with high dimensionless flood magnitudes. In uniform streams, the lack of variability in channel depth and width and the expression of slope as a critical factor in reach-scale morphology is logical because equivalent transport capacities needed to transport equivalent sediment yields can be achieved with increased slope and decreased flow or decreased slope and increased flow (Lane, 1954). Other factors in greater variability channel types may dampen this slope relationship. The remaining significant attributes are dominated by feature attributes, predominantly  $D_{50}$  and  $D_{84}$ , which are likely attributable to spurious correlation rather than physical significance. Unlike channel width (Leopold and Maddock, 1953), sediment size is generally negatively correlated with contributing area or discharge for second order and larger streams (Knighton, 1980; Brummer and Montgomery, 2003). This results in an inverse relationship between dimensionless flood magnitude, as calculated here, and sediment size, meaning that

significant differences are likely to be accentuated in this analysis for  $D_{50}$  and  $D_{84}$ .

### Reach-scale morphology is independent of annual hydrologic regime

Statistical bootstrapping revealed that the occurrences of hydrologic settings within a given channel type were rarely significant and thus the hydrogeomorphic linkage was random (Figure 10a,b). For test B1, the number of sites within a hydrologic setting for each channel type was found to be significant in 6% of all bins ( $p < 0.05$ , Figure 10a). All significant findings are likely explained by the landscape features important in defining the annual hydrologic regime. For example, 67% of low width-to-depth, gravel sites (channel type 9) exist within the RGW streams of the Central Valley, which are characterized by relatively low slopes ( $< 1\%$ ), agricultural land use, and at times anastomosed streams. Test B2 showed that there was minimal significance when investigating how many hydrologic settings a channel type occurs in with only 20% of channel types showing significance ( $p < 0.05$ ; Figure 10b). These significant returns are complementary to the test B1 and likely a product of their landscape setting at the sub-basin scale rather than hydrology controlling the channel type. Both statistical tests fell well below the threshold of 70% proposed to indicate clear hydrologic setting control of channel types. Results of 6% and 20% are far below any reasonable definition of dominant physical control of one variable over another.



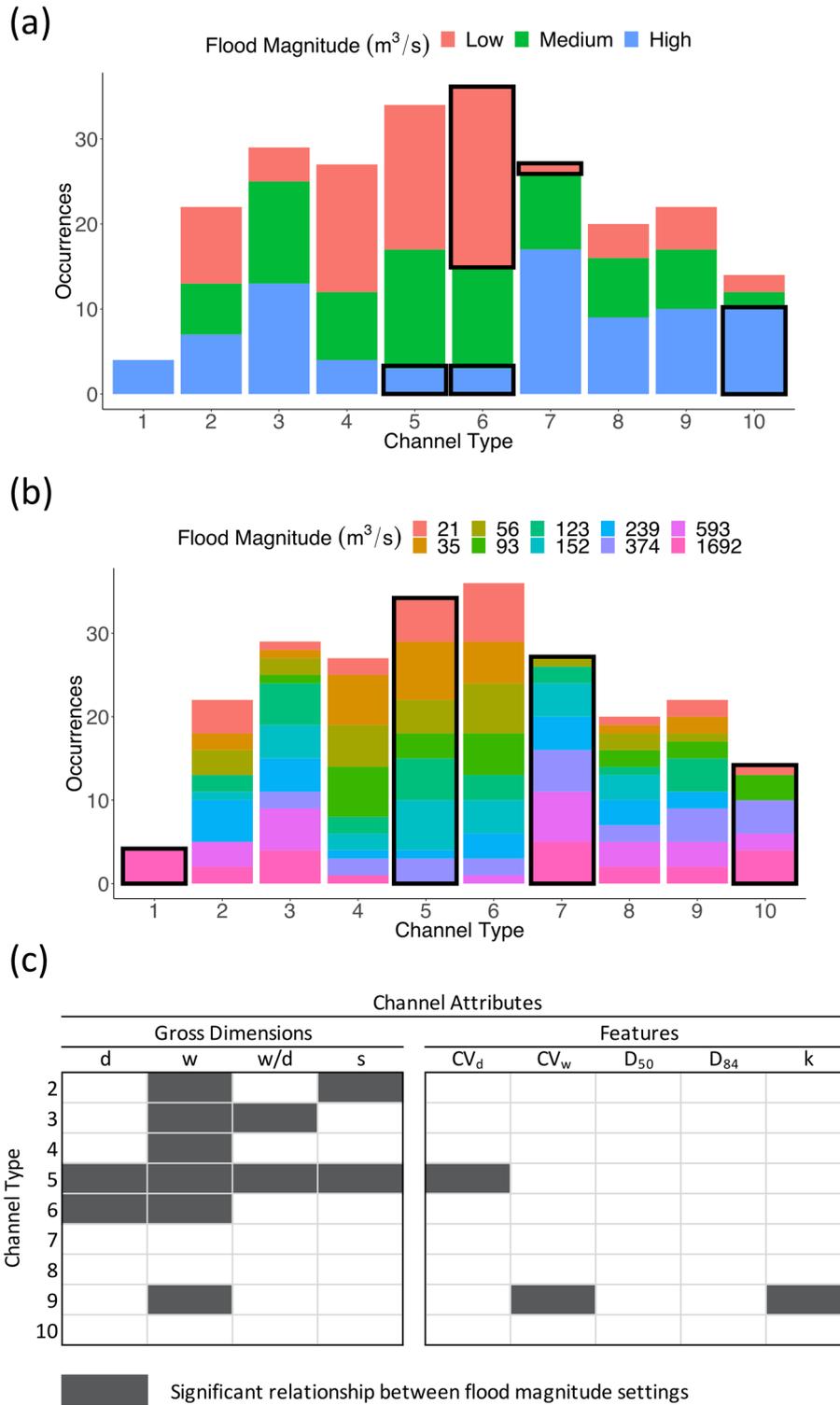
**Figure 7.** Box-and-whisker plots representing differences in geomorphic attributes between channel types. Purple boxes represent channel types significantly different than multiple other channel types, orange boxes represent channel types significantly different than one other channel type, and white boxes represent no significant differences from all other channel types ( $p < 0.05$ ). ( $A_c$  is contributing area,  $s$  is surveyed slope,  $d$  is bankfull depth,  $w$  is bankfull width,  $w/d$  is bankfull width-to-depth ratio,  $CV_d$  is coefficient of variation in bankfull depth,  $CV_w$  is coefficient of variation in bankfull width,  $D_{84}$  is sediment size at the 84th percentile, and  $C_v$  is valley confinement.) [Colour figure can be viewed at [wileyonlinelibrary.com](http://wileyonlinelibrary.com)]

Hydrologic setting was found to drive differences in gross dimensional channel attributes within a channel type to a greater extent than feature attributes, but still below a level of dominant control (statistical test KW1; Figure 10c). No attribute was significant across more than 44% of channel types. Significant differences in width are likely indicative of hydraulic geometry differences between annual hydrologic regimes. For example, bankfull width was significantly higher in RGW settings ( $p < 0.05$ ), which generally coincide with higher order streams lower in the basin. However, significance in bankfull width-to-depth ratio does not show the same consistency as bankfull width since it both increases and decreases in tandem with hydrologic setting in some cases ( $p < 0.05$ ). This precludes a simple explanation of the patterning of significance for bankfull width-to-depth ratio and may be due to landscape setting. Significant returns associated with slope may also be a result of landscape setting. Landscape influence can be observed as streams in three of nine channel types are significantly steeper in LSR stream sites ( $p < 0.05$ ), which also relates to the mountainous terrain in which this hydrologic setting is found.

## Discussion

### Channel types exist across all hydrologic settings

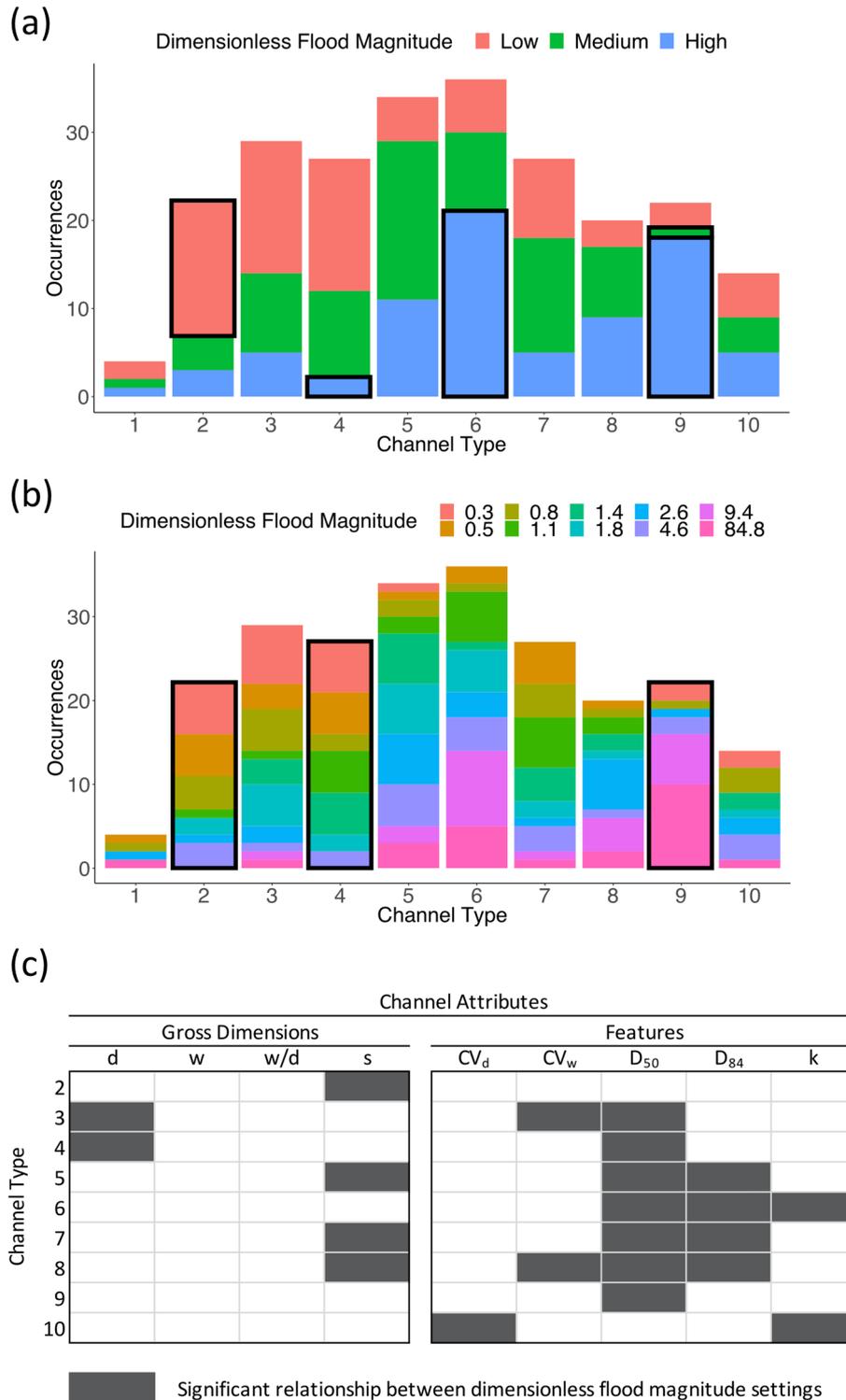
Contrary to the hypothesis that certain channel types only occur in certain hydrologic settings, study results demonstrate that channel types almost always exist across all hydrologic settings. The few channel types preferentially occurring in certain hydrologic settings can be attributed to relationships between median geomorphic attributes and hydrologic settings (e.g. hydraulic geometry). However, even for significant hydrogeomorphic relationships, hydrologic setting does not preclude those channel types from also existing in other settings. Therefore, hydrologic setting is unlikely to be the dominant control on channel morphology or, if initially the dominant control, it is consistently dampened throughout the channel network by other local processes that create each of various channel types. This indicates that reach-scale morphology must be a product of other geomorphic influences such as sediment regime, topography, geology, or a specific interaction of hydrology with these influences.



**Figure 8.** Statistical analysis of reach-scale morphology–flood magnitude relationships including (a) the proportion of each channel type falling within tercile bins (statistical test B1), (b) the proportion of each channel type falling within 10 quantile bins labeled by the upper value of flood magnitude (statistical test B2), and (c) a binary display of channel attribute significance between flood magnitude categories within a channel type (statistical test KW1). In the bar plots, black borders indicate that (a) the number of channel type sites within a hydrologic setting or (b) the number of hydrologic settings within a channel type have a less than 5% probability of occurrence when compared to bootstrapping results. In (c), a gray rectangle represents a significant difference ( $p < 0.05$ ). [Colour figure can be viewed at [wileyonlinelibrary.com](http://wileyonlinelibrary.com)]

Channel hydraulics, a product of hydrology and topographic steering, play an important role in the formation of morphological units. Differences in hydraulics have been hypothesized as controls in the formation of various channel types, such as riffle-pool and step-pool channels (Thompson, 1986; MacWilliams et al., 2006; Church and Zimmermann, 2007; Zimmermann et al., 2010). In the case of channel hydraulics, hydrologic setting is more likely to change acutely at stream

confluences, while topography can show abrupt, complex longitudinal change between tributary junctions, especially in mountainous terrain (Wohl, 2000). Variability among topographic attributes can be independent or linked, yielding different functional landforms, and then these may be hierarchically nested at different flow stages to further complicate hydraulics and drive different morphological outcomes (Pasternack et al., 2018a, 2018b). This supports the idea that the existence

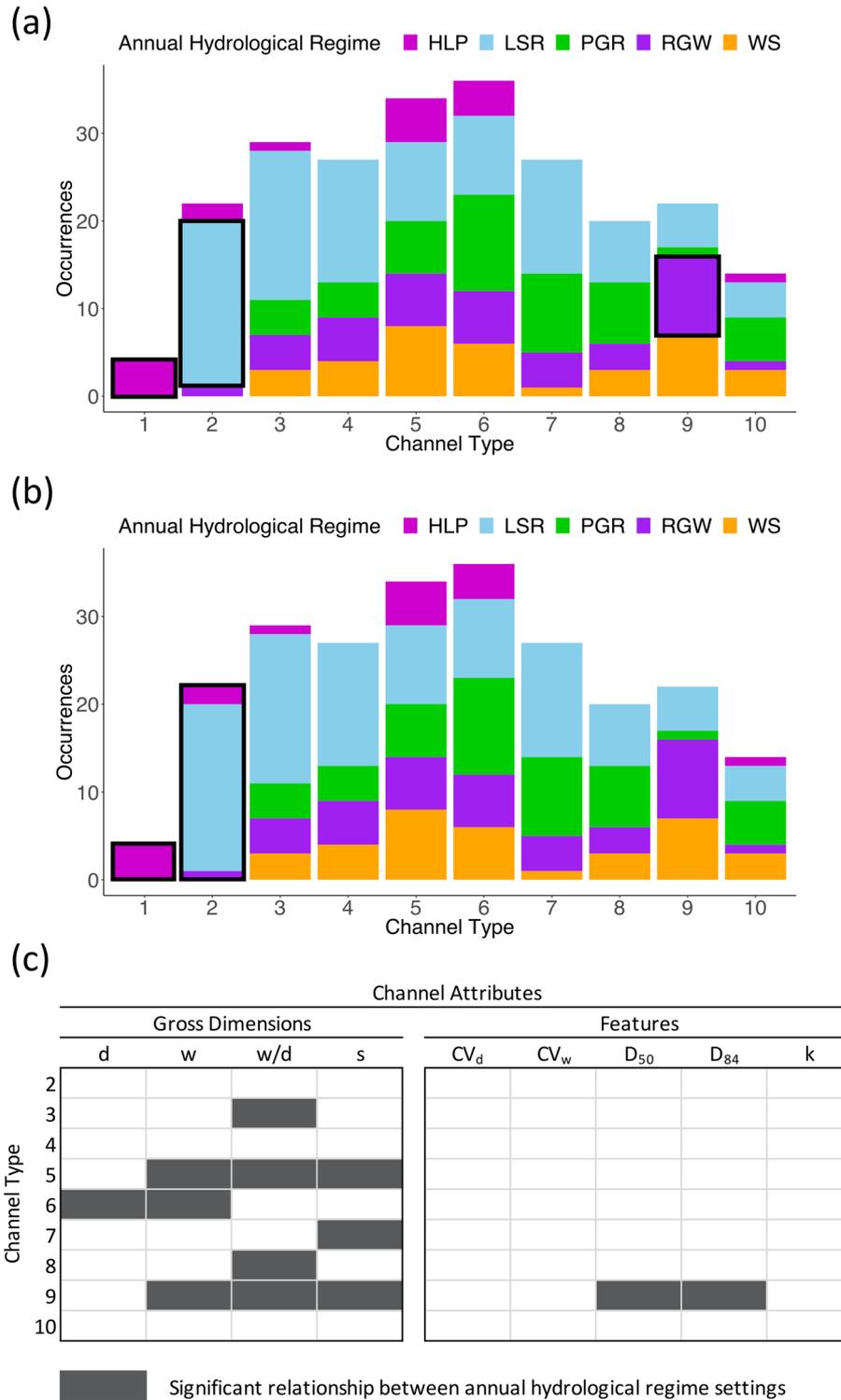


**Figure 9.** Statistical analysis of reach-scale morphology–dimensionless flood magnitude relationships including (a) the proportion of each channel type falling within tercile bins (statistical test B1), (b) the proportion of each channel type falling within 10 quantile bins labeled by the upper value of dimensionless flood magnitude (statistical test B2), and (c) a binary display of channel attribute significance between dimensionless flood magnitude bins within a channel type (statistical test KW1). In the bar plots, black borders indicate that (a) the number of channel type sites within a hydrologic setting or (b) the number of hydrologic settings within a channel type have a less than 5% probability of occurrence when compared to bootstrapping results. In (c), a gray rectangle represents a significant difference ( $p < 0.05$ ). [Colour figure can be viewed at [wileyonlinelibrary.com](https://onlinelibrary.com)]

of a given channel type is perhaps less informed by hydrologic setting and instead driven by topographic influences.

Sediment supply or non-fluvial bed material may also impact reach-scale morphology more directly than hydrologic setting (Harvey, 1991; Friend, 1993; Church, 2006; Hauer and Pulg, 2018). Although substantial geomorphic change is often related to flood events, the sediment characteristics may control specific changes to channel form more than the amount

of water (Wohl et al., 2015). For example, Tooth and Nanson (2004) demonstrate two arid region rivers with similar discharge regimes but different morphologies partially attributed to sediment caliber. In conjunction and at a continental scale, Phillips and Jerolmack (2016) concluded that channels self-organize shape to achieve a critical shear depth needed to transport available bed sediments during floods, which is exemplified by studies of bar and channel pattern dynamics



**Figure 10.** Statistical analysis of reach-scale morphology–annual hydrologic regime relationships including (a) the proportion of each channel type falling within tercile bins (statistical test B1), (b) the proportion of each channel type falling within each annual hydrologic regime bin (statistical test B2), and (c) a binary display of channel attribute significance between annual hydrologic regime bins within a channel type (statistical test KW1). In the bar plots, black borders indicate that (a) the number of channel type sites within a hydrologic setting or (b) the number of hydrologic settings within a channel type have a less than 5% probability of occurrence when compared to bootstrapping results. In (c), a gray rectangle represents a significant difference ( $p < 0.05$ ). [Colour figure can be viewed at [wileyonlinelibrary.com](https://onlinelibrary.wiley.com)]

associated with sediment fluxes in dammed and dam removal settings (Melis et al., 2012; East et al., 2015, 2018). Both examples point to reach-scale sediment conditions as important drivers of channel morphology.

In regard to the channel classification presented here, confined low-order streams are likely subjected to episodic but infrequent lateral inputs of sediment by mass movement events, while unconfined low gradient and high-order streams are

likely subjected to more gradual, longitudinal sediment inputs (Grant and Swanson, 1995; Benda and Dunne, 1997b, 1997a; Benda et al., 2004). Sloan et al. (2001) noted that valley floor modification is less dependent on the magnitude and frequency of in-channel flood events and more dependent on the denudation of landscapes and mass movement events. Because results presented here show that the hydrologic metrics are not statistically related to the occurrence

of channel types, it is possible that sediment supply in combination with sediment size would be a better indicator of reach-scale morphology. Further, the known land-use changes across the Sacramento River basin and alterations in sediment regimes in a number of rivers may further drive dependence of channel types on sediment supply (Gilbert, 1917; James, 1991; White et al., 2010). Site specific sediment regimes were not the focus of this study but are an important avenue for future research.

Qualitative reasoning provides a partial understanding of the disconnection between hydrologic setting and reach-scale morphology. For a specified stream location, observations of the reach-scale hydrology responsible for a given form are difficult to obtain except following a large channel-altering flood event (Dean and Schmidt, 2013). It may be possible to estimate bankfull channel discharge or flow depth necessary to entrain bed sediments, but when a flow has occurred and to what extent the channel shape was altered are complex questions. Further complicating the relationships between form and hydrology, different channel types are likely formed and maintained under different flow magnitudes (Knighton, 1998). Similar forms are also found within different climatic conditions (e.g. temperate *versus* arid) and thus subjected to large differences in annual hydrologic conditions (Wohl and Merritt, 2008). In comparison, biological characteristics along a river reach are likely to display indicators related to recent flow patterns or events (e.g. riparian recruitment) and flows over longer periods of time (e.g. plant senescence) (Polvi et al., 2011). The fact that geomorphic characteristics are likely less relatable to recent flow events than through biological indicators may simply be representative of the low and high influences hydrologic setting has on reach-scale channel types and biological conditions, respectively. Individual morphological units can also be formed by local processes, for example in the formation of forced pool or riffle conditions involving bedrock or large woody debris (Montgomery and Buffington, 1998; Fryirs and Brierley, 2012). This clear evidence of morphological unit formation points toward local valley influences being key drivers of reach-scale morphology as opposed to hydrologic setting as local geomorphic influences can dictate thresholds of geomorphic form (Montgomery, 1999; Poff et al., 2006).

### Hydrologic setting does not control topographic variability of channel dimensions

A number of extremal hypotheses have been suggested for the development of repeating channel patterns and forms, and the majority fit within the context of the minimum energy principle (Huang et al., 2004). With depth variability shown here to be unrelated to hydrologic settings and bedforms being a major component of energy dissipation in rivers (Davies and Sutherland, 1980), it would suggest that the nature of energy dissipation induced by stream form is primarily controlled by factors other than hydrologic setting (e.g. lithology, topography, sediment supply). Langbein and Leopold (1964) note two distinct sources of variance in channels: that associated with variation around an average condition as a system searches for equilibrium and that which exists in any natural system because of local factors that make two systems inherently different. The latter form of variance at a sub-basin scale could conceptually be represented by distinct channel types. This would mean that channel types are far more dependent on local valley topography and sediment supply. Extreme hydrologic events that have been observed to cause large changes in channel width and pattern (Yochum et al., 2017) may be representative of variance

around the average condition. This result would suggest that channels take the reach-scale morphology of local conditions and that reach-scale morphology is dimensionally adjusted to the continuum basin conditions such as those defined by downstream hydraulic geometry relationships.

Results from all hydrogeomorphic analyses show relatively few significant differences in TVA values by hydrologic setting. TVAs were identified as key attributes in distinguishing channel types, and different channel types exhibit differences in hydraulic patterns relevant to ecological functioning (Lane et al., 2018a). The hydrologic metrics evaluated here do not capture significant differences in TVAs, and consequently do not control variability in channel dimensions. Montgomery (1999) conceptualized that continuum processes would likely be more influential on channel size, while channel morphology would be dependent on local controls. This study confirms that concept by showing that TVA values are not influenced by hydrologic setting. This is complementary to the fact that hydraulic geometry relationships exhibit variability around a median condition that cannot be ascribed to sub-basin hydrology (Park, 1977). If variability in form is not controlled by hydrologic setting, then it is logical that reach-scale channel types, which are often defined by characteristic bedforms, are not related to hydrologic settings across a basin. Therefore, future predictions of reach-scale morphology across entire networks should strive to quantify local geologic, topographic, and sediment supply attributes of the landscape. With rapidly expanding high-resolution data sources and computational power, techniques such as machine learning may be effective to achieve more complete understanding of controls on topographic variability and reach-scale channel types (Guillon et al., 2020).

### Hydrologic analysis constraints

Although reach-scale hydrologic settings provide limited information about the likelihood of occurrence of a given channel type, study results do not preclude hydrologic influence on reach-scale morphology, such as through site-specific hydrology. Historical flow conditions are likely to play a role in channel pattern at a minimum and when thinking about at-a-station form at different flow magnitudes (Heitmuller et al., 2015). Channel-width expansion and contraction cycles have been linked to hydrologic disturbance events (Pizzuto, 1994; Dean and Schmidt, 2013; Sholtes et al., 2018) and long-term effects of natural and anthropogenic alterations to river systems (Grams and Schmidt, 2002; Swanson et al., 2011; Friedman et al., 2015). These documented impacts of hydrologic change occur in channels where width expansion is possible and are likely related to classic relationships of single and multi-threaded channels and discharge (Leopold and Wolman, 1957; Schumm, 1977). Our final reach-scale classification lacks a braided, gravel-bed river type which precludes the comparison between single and multi-threaded river channels in this study. Even with a braided channel type, at-a-station hydrologic records are probably much more important to channel types than more readily available extrapolated or modeled hydrologic information.

Beyond historical flow events, consistent nuanced differences in at-a-station hydrology may also play a role in reach-scale morphology. Given that channel hydraulics create and maintain various morphological units and that hydraulics are a product of hydrology as well as topographic steering and biological influences, there may be differences in sub-basin hydrology at reach-scales associated with changing landscape conditions. Deal et al. (2018) note that climatic

signals are often muted across basins due to landscape characteristics. Locations with less muted climatic signals and exhibiting median basin-scale hydrology may also display median hydraulic geometry tendencies. However, locations that do not display expected hydrology may lead to the scatter of channel types across hydrologic settings observed here. For example, in conjunction with distinct changes in slope and confinement, basin hydrology is observed to be highly altered on alluvial fans or in alpine meadows (Hooke, 1967; McClymont et al., 2010). A second possibility is that hydrologic influences are most impactful at small catchment scales (Gomi et al., 2002). It is possible for two headwater basins to have distinctly different retention capacity and therefore different flood characteristics. Differences in hydrologic inputs from these two basins would impact reach-scale morphology. For example, if a headwater basin is prone to debris flow conditions and is directly connected to a confined stream (Brummer and Montgomery, 2003; Rathburn et al., 2018), that basin will contribute considerably more sediment to the stream compared to a disconnected or low-sediment basin. If differences in debris flow susceptibility are driven by differences in hydrology, then hydrology is the key driver in that system. Recovery times of channels subjected to disturbances would also be dependent on hydrology (Wohl and Pearthree, 1991). Finally, reach-scale hydrologic dynamics may also play a role in the vegetation assemblage, which can influence local morphology through processes such as bank or bar stabilization and channel narrowing (Gurnell, 2014). Therefore, hydrologic importance does not necessarily need to be linked to the hydrologic settings that were examined here.

While results showed that hydrologic setting is a poor indicator of channel type, results may differ in basins with more unique hydrologic settings. We may expect to find a number of cases where the findings presented here do not hold true, especially in peculiar places (Grant and O'Connor, 2003). While all rivers are unique, certain hydrologic settings show more distinct characteristics. For example, rivers in karst environments have complex hydrodynamic and erosional characteristics that ultimately lead to substantial differences in hydrology and morphological form (Ritter et al., 1995; Ford and Williams, 2007). At these locations hydrogeomorphic correlations may be considerably more distinct. Other peculiar river environments likely exist that are observable as hydrologic settings, which would also contradict our findings. Further research on the uniqueness of hydrologic settings across larger areas may prove to be important to decipher areas where hydrologic settings may play a role in channel form beyond hydraulic geometry relationships.

Given that the Sacramento River basin has been subjected to numerous hydrogeomorphic alterations, the basin itself could be one of the aforementioned peculiar places. It may be that the results presented here are not the norm and similar methodologies used in other portions of the world would show strong dependence of reach-scale channel types on hydrologic setting. However, this is unlikely for two reasons. First, almost all rivers around the world have faced some anthropogenic impacts, so the idea of finding perfect locations to test the premise of this study is questionable. Second, in defense of the relevance of the Sacramento River basin for such testing, the results presented here conform with long standing hydrogeomorphic concepts of a link between form and process, such as predictable downstream hydraulic geometry. Hydrologic setting does display a noticeable relationship with bankfull width. This discharge-based control on channel size contradicts the view that the basin is too heavily impacted to show real hydrologic controls. In consequence, the fact that reach-scale channel types do not appear to align with

hydrologic settings in this study indicates that similar findings are likely in other locations.

## Conclusions

This study sought to address whether hydrologic settings are indicative of reach-scale morphology or, alternatively, whether reach-scale morphology exists independently of hydrologic settings within a basin. Statistically-derived channel types in the Sacramento River basin, a moderately sized catchment with high topographic and hydrologic variability, were found to exist across almost all hydrologic settings examined. Statistical bootstrapping results indicate that continuum hydrology is not a dominant control on classified reach-scale morphologies, but does influence channel dimensions. Results further suggest that even median channel dimensions are often influenced by other geomorphic processes or controls. Given the hierarchical nature of rivers, this analysis only focuses on one scale of basin and channel morphology so hydrology may still be an observable control at other scales. Isolation of potential controls, such as hydrology, sediment supply, topography, and local geomorphic drivers, can infer the level of influence each has on reach-scale morphology through the rigorous statistical methodologies presented here and should be pursued in future studies to further inform classification-based river management strategies.

*Acknowledgements*—This research was supported by the California State Water Resources Control Board under grant number 16-062-300. The authors also acknowledge the USDA National Institute of Food and Agriculture, Hatch project numbers #CA-D-LAW-7034-H and CA-D-LAW-2243-H. Finally, the authors would like to thank Brianna Ordnung and John Deane for their roles in field data collection.

## Data Availability Statement

The geomorphic data that support the findings of this study are available in the Supporting Information of this article. The hydrologic data that support the findings of this study are available from references provided within the methodology of this article or, where adapted, are available from the corresponding author on reasonable request.

## Conflict of Interest

The authors have no conflict of interest to declare.

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## Supporting Information

Additional supporting information may be found online in the Supporting Information section at the end of the article.

Table S1. Statistical measure of site attributes considered for classification of reach-scale channel types.

Table S2. Median channel attributes considered for classification of reach-scale channel types.

Figure S1. Relationships between valley confinement and sediment size for (a) values at all 288 sites, (b) median values at all 10 channel types, and (c) median values for channel types 2–10.

Figure S2. Area-discharge flood regressions for five hydrologic regions within the Sacramento River basin developed from USGS calculated flood magnitudes at reference gauges.

Table S3. Adjusted  $r$ -squared values for all log-transformed linear regressions in Figure S2 ( $p <$  for all regressions).

Figure S3. Site data plotted in the first two NMDS dimensions. The NMDS solution is oriented with the first two principal components. Therefore, vectors represent the influence of hydrogeomorphic site attributes on the variance between sites. The longer the vector, the more variance is explained by the attribute.

Figure S4. A three-dimensional representation of the NMDS organization of sites.

Table S4. Comparison of reach-scale classification with Lane et al. (2017b).

Table S5. Reach-scale data for all sites used in geomorphic classification.